# **COLLECTIVE AGREEMENT**

# **BETWEEN**

# **HORIZON SCHOOL DIVISION NO 67**

and

THE ALBERTA TEACHERS' ASSOCIATION

**SEPTEMBER 1, 2016 to AUGUST 31, 2018** 

# **CONTENTS**

1.	Application/scope	3
2.	Term	4
3.	Salary	7
4.	Administrator Allowances and Conditions of Practice	11
5.	Substitute Teachers	16
6.	Part Time Teachers	18
7.	Group Benefits	18
8.	Conditions of Practice	19
9.	Professional Development	21
10.	Sick Leave / Medical Certificates and Reporting	23
11.	Maternity, Adoption and Parental Leave	24
12.	Private Business/General/Personal Leaves of Absence	26
13.	Association Leave and Secondment	27
14.	Other Leaves	27
15.	Central Grievance Procedure	30
16.	Local Grievance Procedure	32
17.	Employment	34

This Collective Agreement is made this \_\_\_\_ of \_\_\_\_\_ 20\_\_\_ between Horizon School Division No 67 (Employer) and the Alberta Teachers' Association (Association).

Effective May 28, 2019, whereas this Collective Agreement is made pursuant to the laws of the province of Alberta as amended from time to time including but not limited to the School Act, the Alberta Human Rights Act, the Public Education Collective Bargaining Act (PECBA), the Employment Standards Code, and the Labour Relations Code.

Whereas the terms and conditions of employment and the salaries of the teachers have been the subject of negotiations between the Parties, and

Whereas the Parties desire that these matters be set forth in a Collective Agreement to govern the terms of employment of the said teachers.

NOW THEREFORE THIS COLLECTIVE AGREEMENT WITNESSETH that in consideration of the premises and the mutual and other covenants herein contained the Parties agree as follows:

#### 1. APPLICATION/SCOPE

- 1.1 Effective May 28, 2019, this Collective Agreement shall be applicable to every person who requires a teacher certificate as a condition of employment with the Employer excepting those positions agreed to be excluded in local bargaining between the Employer and the Association.
- 1.2 Excluded Positions
  - 1.2.1 Expires when clause 1.2.2 comes into effect)
    - (a) Superintendent
    - (b) Deputy Superintendent
  - 1.2.2 Effective September 1, 2019
    - (a) Superintendent
    - (b) Deputy Superintendent(s)
    - (c) Associate Superintendent(s)
    - (d) Assistant Superintendent(s)
    - (e) Director(s)
- 1.3 Effective May 28, 2019, the Association is the bargaining agent for each bargaining unit and:

- 1.3.1 has exclusive authority to bargain collectively with the Teachers' Employer Bargaining Associations (TEBA) on behalf of all the teachers in the bargaining units and to bind the teachers in any Collective Agreement with respect to central terms; and
- 1.3.2 has exclusive authority to bargain collectively with each Employer on behalf of the teachers in each bargaining unit with respect to local terms, and to bind the teachers by a Collective Agreement.
- 1.4 The Employer retains all management rights, unless otherwise provided by the expressed terms of this Collective Agreement.
  - 1.4.1 The Parties hereby recognize that basic to the proper management and administration of a school system it is the Employer's right and responsibility to formulate and adopt fair, just and reasonable policies and regulations.
- 1.5 Effective May 28, 2019, implementation of this Collective Agreement shall not cause a teacher presently employed to receive a salary less than that calculated under any previous Collective Agreement unless mutually agreed to by TEBA and the Association.
- 1.6 Effective May 28, 2019, this Collective Agreement cancels all former Collective Agreements and all provisions appended thereto.
- 1.7 Effective May 28, 2019, this Collective Agreement shall enure to the benefit of and be binding upon the Parties and their successors.

#### 2. TERM

2.1 The term of this Collective Agreement is September 1, 2016 to August 31, 2018. Unless stated otherwise, this Collective Agreement shall continue in full force and effect through August 31, 2018.

### 2.2 List Bargaining (Effective May 28, 2019)

- 2.2.1 Negotiations regarding the list of central and local matters must commence not less than 6 months and not more than 8 months before the expiry of the then existing Collective Agreement and shall be initiated by a written notice from the Association or TEBA to the other.
- 2.2.2 If agreement is not reached, the matter shall be determined by arbitration under PECBA.

# 2.3 Central Matters Bargaining (Effective May 28, 2019)

- 2.3.1 Either TEBA or the Association may, by written notice to the other, require the other to begin negotiations. Notwithstanding section 59(2) of the Labour Relations Code, a notice to commence central bargaining by TEBA or the Association must be served not less than 15 days and not more than 30 days after the central matters and local matters have been determined.
- 2.3.2 A notice referred to in subsection 2.3.1 is deemed to be a notice to commence collective bargaining referred to in section 59(1) of the Labour Relations Code.

# 2.4 Local Bargaining (Effective May 28, 2019)

- 2.4.1 Notwithstanding section 59(2) of the Labour Relations Code, a notice to commence local bargaining by an Employer or the Association must be served after, but not more than 60 days after, the Collective Agreement referred to in section 11(4) of PECBA has been ratified or the central terms have otherwise been settled.
- 2.4.2 A notice referred to in subsection 2.4.1 is deemed to be a notice to commence collective bargaining referred to in section 59(1) of the Labour Relations Code.

# 2.5 Bridging (Effective May 28, 2019)

- 2.5.1 Notwithstanding section 130 of the Labour Relations Code, when a notice to commence central bargaining has been served, a Collective Agreement in effect between the Parties at the time of service of the notice is deemed to continue to apply to the Parties, notwithstanding any termination date in the Collective Agreement, until
  - (a) a new Collective Agreement is concluded, or
  - (b) a strike or lockout commences under Division 13 of Part 2 of the Labour Relations Code during local bargaining.
- 2.5.2 If a strike or lockout commences during central bargaining, the deemed continuation of the Collective Agreement is suspended until an agreement with respect to central terms is ratified under section 11(4) of PECBA or the central terms have otherwise been settled.

# 2.6 Meet and Exchange (Effective May 28, 2019)

- 2.6.1 For central table bargaining, representatives of the Association and TEBA shall meet and commence collective bargaining not more than 30 days after notice is given. At the first meeting, the Association and TEBA shall exchange details of all amendments sought.
- 2.6.2 For local table bargaining, representatives of the Association and the Employer shall meet and commence collective bargaining not more than 30 days after notice is given. At the first meeting, the Association and the Employer shall exchange details of all amendments sought.

# 2.7 Opening with Mutual Agreement (Effective May 28, 2019)

- 2.7.1 The Association and TEBA may at any time by mutual agreement negotiate revisions to the central matters contained in this Collective Agreement. Any such revisions shall become effective from such date as shall be mutually agreed upon by the Association and TEBA.
- 2.7.2 The Association and the Employer may at any time by mutual agreement negotiate revisions to the local matters contained in this Collective Agreement. Any such revisions shall become effective from the date mutually agreed upon by the Parties.

#### 2.8 Provision of Information (Effective May 28, 2019)

- 2.8.1 As the Association is the bargaining agent for the teachers employed by each Employer, each Employer shall provide to the Association at least once each year no later than October 31, a list of its teachers who are members of the Association including the name, certificate number, home address, home phone number and the name of their school or other location where employed.
- 2.8.2 Each Employer shall provide the following information to the Association and to TEBA annually:
  - (a) Teacher distribution by salary grid category and step as of September 30;
  - (b) Health Spending Account (HSA)/Wellness Spending Account (WSA)/Registered Retirement Savings Plan (RRSP) utilization rates;
  - (c) Most recent Employer financial statement;

- (d) Total benefit premium cost;
- (e) Total substitute teacher cost; and
- (f) Total allowances cost.

#### 3. SALARY

### 3.1 Salary Pay Date/Schedule

- 3.1.1 Teachers under contract, except substitutes, shall be paid by the 27<sup>th</sup> day of each month, with the exception of December when the teacher shall be paid on the last teaching Friday.
- 3.1.2 Payment for substitute teachers shall be available no later than the 10th day of the month following service rendered.
- 3.1.3 Payment of allowances shall commence on the effective date of appointment of the principal, vice-principal, assistant principal or designee.

#### 3.2 Grid

- 3.2.1 The salaries and the terms and conditions of the teachers' employment with the Employer are governed by the provisions of this Collective Agreement and any statutory provision relating thereto.
- 3.2.2 The following shall determine the placement on the salary schedule
  - (a) the number of years of teacher education in accordance with clause 3.3.
  - (b) the number of years of teaching experience in accordance with clause 3.4.
- 3.2.3 The Employer shall pay the teachers monthly one-twelfth (1/12) of the salary in effect for that month as herein set forth and computed. For the purposes of this Collective Agreement, allowances shall be considered to be part of the salary.
- 3.2.4 (a) Effective September 1, 2016:

	Cat. 2	Cat. 3	Cat. 4	Cat. 5	Cat. 6
0			59,243	62,704	66,400
1			62,779	66,224	69,905

	Cat. 2	Cat. 3	Cat. 4	Cat. 5	Cat. 6
2			66,334	69,778	73,436
3			69,848	73,309	76,968
4			73,377	76,799	80,463
5			76,886	80,329	83,985
6			80,394	83,850	87,530
7			83,914	87,389	91,061
8			87,452	90,813	94,526
9			90,913	94,345	98,062
10	62,052	69,112	93,914	97,296	101,085

(b) Years 2 and 3 of education (grid salary categories C2 and C3) will be eliminated effective September 1, 2017. All teachers who currently receive an annual salary under categories C2 or C3 will be appointed to the step within the fourth year (Category C4) that is the nearest to, but not less than, the teacher's current annual salary. If that step on the grid is not C4 MAX, the teacher is eligible for grid movement on the basis of experience increments.

# (c) Effective September 1, 2017:

	Cat. 4	Cat. 5	Cat. 6
0	59,243	62,704	66,400
1	62,779	66,224	69,905
2	66,334	69,778	73,436
3	69,848	73,309	76,968
4	73,377	76,799	80,463
5	76,886	80,329	83,985
6	80,394	83,850	87,530
7	83,914	87,389	91,061
8	87,452	90,813	94,526
9	90,913	94,345	98,062

	Cat. 4	Cat. 5	Cat. 6
10	93,914	97,296	101,085

### 3.3 Education

- 3.3.1 The evaluation of teacher education for salary purposes shall be determined by a statement of qualifications issued by the Teacher Qualifications Service in accordance with the policies established by the Teacher Salary Qualifications Board, established by Memorandum of Agreement among the Department of Education, the Association, and the Alberta School Trustees' Association, dated March 23, 1967. All teachers must have an evaluation by the Teacher Qualifications Service.
- 3.3.2 Each teacher claiming additional teacher education and each teacher commencing employment with the Employer shall within 60 days of September 1 or February 1 or commencement of duties, submit to the Employer proof of having applied for a statement of qualifications to be issued by the Teacher Qualifications Service.

# 3.4 Experience

- 3.4.1 Teachers shall gain experience while holding a valid Alberta teaching certificate or its equivalent, and working while:
  - (a) under contract in a position that requires a teaching certificate as a condition of employment, excluding leaves of absence without salary and vacation periods; and
  - (b) employed as a substitute teacher within the preceding five (5) years.
- 3.4.2 A teacher shall be granted only one (1) experience increment during any one (1) school year.
- 3.4.3 Previously unrecognized experience gained in one school year with an Employer may be carried over for calculation of experience increments in the following school year with that same Employer.
- 3.4.4 Provisions 3.4.1 through 3.4.4 take effect on September 1, 2017 and shall not be applied retroactively other than to permit unrecognized experience gained in the 2016-17 school year with an Employer being carried over for calculation of experience increments in the 2017-18 school year with that same Employer.

- 3.4.5 Placement on the salary schedule shall be according to the number of years of teaching experience and full years of teacher education at September 1 or February 1 of each school year or upon commencement of employment.
- 3.4.6 A year of teaching experience is any one year during which a teacher has rendered service for not less than 120 days. A teacher who has rendered service for not less than 60 days in any one semester shall receive credit for one-half (1/2) year of teaching experience. One-half (1/2) year teaching experience not to be paid except that two (2) one-half (1/2) years of teaching experience in different school years shall count as one year of teaching experience.
  - 3.4.6.1 Notwithstanding clause 3.4.6, any teacher hired on a regular part-time basis such that 120 full days of teaching cannot be accumulated in one school year, or 60 full days in one semester, shall receive credit for one year's teaching experience upon a total accumulation of 120 full days of teaching or more prior to the adjustment date as specified in clause 3.4.5. Effective September 1, 2017, clause 3.4.6.1 expires and the timelines provided in clause 3.4.3 and 3.4.4 apply.
  - 3.4.6.2 Teaching experience obtained by a teacher prior to engagement by the Employer is counted as if it has been teaching experience in schools under the Employer's jurisdiction. Prior teaching experience shall be documented by previous employer(s).
  - 3.4.6.3 No teacher shall receive credit for teaching experience gained while not holding a valid teaching certificate.

#### 3.5 Other Allowances

- 3.5.1 Teacher Assigned to Multiple Schools Allowance:
  - 3.5.1.1 Any teacher required to teach in more than one school shall receive a travel allowance, paid at the Employer's current per kilometer rate, for such days when the distance traveled between schools exceeds 8 kilometers.

# 4. ADMINISTRATOR ALLOWANCES AND CONDITIONS OF PRACTICE 4.1 Creation of New Designations/Positions

4.1.1 It is the right of the Employer to create and fill principal, viceprincipal, assistant principal, supervisory, coordinator, and consultative positions provided that the allowances for said positions are included in this Collective Agreement.

#### 4.2 Administration Allowances

#### 4.2.1 Principal Allowances

- 4.2.1.1 Expires when clause 4.2.1.2 comes into effect In addition to salary as per the salary schedule in clause 3.2.4, each principal shall receive, monthly, an allowance of one-twelfth (1/12) of the following schedule based on the number of teachers, including the principal, vice-principal or assistant principal and the ECS teacher(s).
  - 4.00 percent of the fourth year minimum for each of the first five teachers,
  - 2.02 percent of the fourth year minimum for each of the next five teachers,
  - 1.52 percent of the fourth year minimum for each of the next five teachers,
  - 1.01 percent of the fourth year minimum for each remaining teacher.
  - For the purposes of this clause a proportionate allowance shall be paid for part-time teachers.

#### 4.2.1.2 Effective September 1, 2019

In addition to salary as per the salary schedule in clause 3.2.4, each principal shall receive, monthly, an allowance of one-twelfth (1/12) of the following schedule based on the number of teachers, on October 15th at the principal's school(s), including the principal, vice-principal or assistant principal and the ECS teacher(s).

- 4.00 percent of the fourth year minimum for each of the first five teachers,
- 2.02 percent of the fourth year minimum for each of the next five teachers,
- 1.52 percent of the fourth year minimum for each of the next five teachers,

- 1.01 percent of the fourth year minimum for each remaining teacher.
- For the purposes of this clause a proportionate allowance shall be paid for part-time teachers.
- 4.2.1.3 Expires when clause 4.2.1.4 comes into effect In addition to allowances provided for in clause 4.2.1.1, a principal shall receive the following allowance enhancement as determined by the number of full time equivalent teachers at the principal's school(s).
- 4.2.1.4 Effective September 1, 2019
  In addition to allowances provided for in clause 4.2.1.2, a principal shall receive the following allowance enhancement as determined by the number of full time equivalent teachers, on October 15<sup>th</sup> at the principal's school(s).

# 4.2.1.5 Effective September 1, 2016

#FTE Teachers	Base Enhancement	
5 teachers or	\$2,818.00	
5.01 to 6	\$2,506.00	
6.01 to 7	\$2,192.00	
7.01 to 8	\$1,879.00	
8.01 to 9	\$1,567.00	
9.01 to 10	\$1,253.00	
10.01 to 11	\$ 939.00	
11.01 to 12	\$ 627.00	
12.01 to 13 \$ 313.00		
Over 13	\$0	

# 4.2.2 Vice Principal and Assistant Principal:

4.2.2.1 In addition to the teacher's salary in clause 3.2.4, each vice-principal shall receive one-half the allowance paid to the principal and each assistant principal shall receive one-quarter of the allowance paid to the principal.

4.2.2.2 Where the vice-principal or assistant principal function is performed by more than one person the allowance shall be divided equally among those persons.

### 4.2.3 Other Administrative Allowances:

4.2.3.1 In addition to the salary under clause 3.2.4 there shall be paid the following allowances to designated teachers employed by the Employer prorated to the equivalent of time spent in the positions:

Supervisors: \$15,209Coordinators: \$7,302Consultants: \$3,743

# 4.2.4 Colony Administrative Allowance

- 4.2.4.1 In addition to salary under clause 3.2.4, teachers designated to perform administrative duties in colony schools shall receive an allowance equivalent to 2.00 percent of the fifth year minimum for each full-time equivalent teacher at the school.
- 4.2.5 Teachers receiving allowances pursuant to the previous Collective Agreement shall continue to receive such allowance for the term of their designation, provided that provision is not made elsewhere in this Collective Agreement for an allowance for the designation.

# 4.3 Acting/Surrogate Administrators – Compensation

# 4.3.1 Expires when clause 4.3.2 comes into effect

- 4.3.1.1 In a school where there is no vice-principal or assistant principal, a teacher shall be designated by the School Principal to be acting principal in the absence of the principal, and shall be paid an amount equivalent to 1/200 of 25 percent of the principal's allowance for each 1/2 day of the principal's absence.
- 4.3.1.2 In a school where the principal and vice-principal(s) or assistant principal(s) are absent, a teacher shall be designated by the School Principal to be acting principal and shall be paid an amount equivalent to 1/200 of 25 percent of the principal's allowance for each one-half (1/2) day of absence.

4.3.1.3 When, in the absence of the principal, the vice-principal, assistant principal or any other designee acts in the principal's place for a period of five (5) or more consecutive school days, the vice- principal, assistant principal or designee shall receive an allowance of 1/200 of the principal's allowance as calculated in clause 4.2.1.1 effective on the fifth (5<sup>th</sup>) day and for every consecutive school day thereafter until the return of the principal.

## 4.3.2 Effective September 1, 2019

- 4.3.2.1 In a school where there is no vice-principal or assistant principal, a teacher shall be designated by the Employer to be acting principal in the absence of the principal and shall be paid an amount equivalent to 1/200 of 25 percent of the principal's allowance for each 1/2 day of the principal's absence.
- 4.3.2.2 In a school where the principal and vice-principal(s) or assistant principal(s) are absent, a teacher shall be designated by the Employer to be acting principal and shall be paid an amount equivalent to 1/200 of 25 percent of the principal's allowance for each one-half (1/2) day of absence.
- 4.3.2.3 When, in the absence of the principal, the vice-principal, assistant principal or any other designee acts in the principal's place for a period of five (5) or more consecutive school days, the vice-principal, assistant principal or designee shall receive an allowance of 1/200 of the principal's allowance as calculated in clause 4.2.1.2 effective on the fifth (5th) day and for every consecutive school day thereafter until the return of the principal.
- 4.3.2.4 Absence shall be defined as a principal for clauses 4.3.2.1 and 4.3.2.3, a principal and vice-principal(s) or assistant principal(s) for clause 4.3.2.2 who is/are on leave for one of the following leave provisions:
  - (a) Section 9.3 Sabbatical/Professional Improvement Leave/Graduate Study Leave
  - (b) Article 10 Sick Leave

- (c) Article 11 Maternity, Adoption, and Parental Leave
- (d) Article 12 Private Business/General/Personal Leave
- (e) Article 13 Association Leave and Secondment
- (f) Article 14 Other Leaves (critical illness; graduation, convocation and university exam leave; jury duty leave; leave for child's arrival; family medical leave; and annual representative assembly leave).

# 4.4 Teachers with Principal Designations (Effective September 1, 2017)

- 4.4.1 Effective September 1, 2017, a teacher designated as a principal shall enter into a series of term contracts for a period of up to five (5) years. Up to two (2) of these five years may be on a probationary basis. Following the term contract maximum of five (5) years, inclusive of the maximum two (2) years probationary period, the Employer must decide whether or not the designation will continue, and if it continues, it is deemed to be a continuing designation.
- 4.4.2 Any current principal who has had a term contract(s) for a term(s) of a total of less than five years on September 1, 2017 may continue under the term contract until the total number of years designated as a principal is five years. When the total length of the principal's designation will be five years as of August 31, 2018, the Employer must decide by April 30, 2018 whether or not the designation will continue in the 2018-19 school year, and if it continues, it is deemed to be a continuing designation.
- 4.4.3 For any current principal who is on a term contract(s) for a period of five years or more as of September 1, 2017, the Employer must decide by January 31, 2018 whether or not the designation will continue, and if it continues, it is deemed to be a continuing designation. If the designation is not continued, it will expire at the conclusion of the term provided in the term contract, unless it is otherwise terminated in accordance with the express provisions of the term contract.

#### 4.5 Other Administrator Conditions

4.5.1 Allocation and Appointment of Administration (Expires when clause 4.5.2 comes into effect)

- 4.5.1.1 The Employer shall establish a vice-principal position at each school having over ten FTE teachers, including ECS.
- 4.5.1.2 The Employer shall establish an assistant principal position at each school having between 6 and 10 FTE teachers, including ECS.
- 4.5.1.3 The Employer may add vice-principal or assistant principal positions at any school as it deems appropriate.
- 4.5.2 Allocation and Appointment of Administration (Effective September 1, 2019)
  - 4.5.2.1 The Employer may add vice-principal or assistant principal positions at any school as it deems appropriate.

#### 5. SUBSTITUTE TEACHERS

#### 5.1 RATES OF PAY

- 5.1.1 A substitute teacher means a teacher employed on a day-to-day basis.
- 5.1.2 The following rates of pay, including holiday pay, will be paid per day to substitute teachers based on the Employer approved School Week/Year Structures:

	September 1, 2016
Schools with a 5.0 day week	\$203.14
Schools with a 4.5 day week	\$225.71
Schools with a 4.0 day week	\$253.89

- 5.1.3 In no instance shall a substitute be paid less than one half (1/2) of the full day rate for an assignment in the morning or afternoon.
- 5.1.4 When the assignment of a substitute teacher includes classes both before and after the noon intermission at the school, the substitute teacher shall be paid the full day rate specified in clause 5.1.2.

5.1.5 When the assignment of a substitute teacher is made for a 0.5 work day, at a school with a 4.5 day week, the substitute teacher shall be paid one-half (1/2) of the full day rate specified in clause 5.1.2.

#### 5.2. COMMENCEMENT OF GRID RATE

- 5.2.1 Number of days to go on grid: The rate of pay for a teacher employed on a substitute basis, who fills the same teaching position for more than five (5) consecutive days, shall be paid effective the sixth 6<sup>th</sup> consecutive teaching day according to the placement on the salary schedule subject to the terms of this Collective Agreement.
- 5.2.2 Notwithstanding clause 5.2.1, a substitute teacher who fills a teaching position for more than four (4) consecutive days and who accepts a contract of employment with the Employer shall be paid effective the first (1st) day according to placement on the salary schedule.
- 5.2.3 Effective September 1, 2017, the period of consecutive employment during the school year shall not be considered interrupted or non-consecutive, if a holiday, teachers' convention, professional day or such other system-regulated breaks interrupt the substitute teacher's continuity in the classroom.

#### 5.3 OTHER SUBSTITUTE TEACHER CONDITIONS

- 5.3.1 Substitute Teachers Injury on the Job: Should a substitute teacher be unable to work as a result of an injury sustained while performing his/her duties for the Employer, the teacher shall be paid an amount of money equal to the per diem rate specified in clause 5.1.2, up to a maximum of 5 consecutively scheduled teacher days immediately following the injury, provided the inability to work as a result of the injury is verified by a physician chosen or approved by the Employer.
- 5.3.2 Effective September 1, 2019:
  - 5.3.2.1 In the event that a substitute teacher's assignment is cancelled by the Employer and notice of such cancellation is not transmitted to the substitute teacher prior to 6:00 PM on the day prior to the assignment, the substitute teacher shall report to work as directed by the Employer and carry out those duties that are assigned to the substitute teacher by the Employer.

5.3.2.2 The provisions of clause 5.3.2.1 shall not apply where the cancellation of assignment is due to inclement weather, cancellation of classes, school closure for any reason, or if another assignment is offered by the Employer for the same date as the cancelled assignment.

#### 6. PART TIME TEACHERS

6.1 FTE Definition: Effective September 1, 2017, part-time teacher FTE will be determined by the ratio of the teacher's actual annual instructional time to the teacher instructional time of a full-time assignment in the teacher's school. This FTE will be used to calculate the prorated portion of a teacher's assignable time.

#### 7. GROUP BENEFITS

## 7.1 Group Health Benefit Plans, Carrier and Premiums

- 7.1.1 The Employer shall effect and maintain:
  - 7.1.1.1 Alberta School Employee Benefit Plan (ASEBP)
    - (a) Extended Disability Plan D
    - (b) Life, Accidental Death and Dismemberment -Schedule 2
    - (c) Extended Health Care Plan 1
    - (d) Dental Care Plan 3
    - (e) Vision Care Plan 3
  - 7.1.1.2 The Employer shall pay a percentage of the premiums for the plans mentioned in clause 7.1.1.1. a., b., c., d., and e.; as follows: 98.5%.
  - 7.1.13 Part-time teachers who are eligible shall be paid in accordance with 7.1.1.2. on a pro-rata basis.

# 7.2 Group Benefits Eligibility

- 7.2.1 All teachers shall be members of the ASEBP Extended Disability Plan D; and Life, Accidental Death and Dismemberment Schedule 2; as defined in 7.1.1.1. a., and b. and in accordance with ASEBP regulations.
- 7.2.2 With respect to clause 7.1.1.1 c. d., and e.; it is understood that participation in ASEBP Extended Health Care -Plan 1, Dental Care Plan 3 and Vision Care Plan 3 is not a condition of employment.

# 7.3 Health Spending Account

7.3.1 The Employer will establish for each eligible teacher (teachers on full- time, part-time, temporary, probationary and interim contracts not including substitute teachers) a Health Spending Account (HSA), prorated for teachers working less than a full-time equivalent, for the use of the eligible teacher, his/her spouse and dependents, and administered by the Alberta School Employee Benefit Plan (ASEBP). The Employer will contribute \$300.00 per eligible teacher per year to such account, contributions to be made quarterly. Unused balances can be carried over one additional HSA year with balances that remain unused after two HSA years forfeited back to the Employer. Teachers leaving the employ of the Employer for any reason will forfeit any remaining balance. In this clause, "eligible teacher" means any teacher on a continuing, probationary, interim or temporary contract of at least twelve (12) months duration.

## 7.4 Other Group Benefits

7.4.1 Employment Insurance Premium Reduction: It is understood that payments towards the aforementioned benefit plans shall permit the Employer to retain and not pass on to the teachers any rebates or premiums otherwise required under the Canada Employment and Immigration Commission (previously Unemployment Insurance Commission) regulations.

#### 8. CONDITIONS OF PRACTICE

## 8.1 Teacher Instructional and Assignable Time

- 8.1.1 Effective September 1, 2017, teacher instructional time will be capped at 907 hours per school year commencing the 2017-18 school year.
- 8.1.2 Effective September 1, 2017, teacher assignable time will be capped at 1200 hours per school year commencing the 2017-18 school year.

# 8.2 Assignable Time Definition (Effective September 1, 2017)

- 8.2.1 Assigned Time is defined as the amount of time that Employers assign teachers and within which they require teachers to fulfill various professional duties and responsibilities including but not limited to:
  - (a) operational days (including teachers' convention)

- (b) instruction
- (c) supervision, including before and after classes, transition time between classes, recesses and lunch breaks
- (d) parent teacher interviews and meetings
- (e) Employer and school directed professional development, time assigned to teacher professional development, and travel as defined in Clause 8.2.3
- (f) staff meetings
- (g) time assigned before and at the end of the school day
- (h) other activities that are specified by the Employer to occur at a particular time and place within a reasonable work day.
- 8.2.2 Teachers have professional obligations under the School Act and regulations made pursuant to the School Act, as well as the Teaching Quality Standard, which may extend beyond what is assigned by Employers. Teachers have discretion, to be exercised reasonably, as to when they carry out their professional responsibilities that extend beyond their assigned time.
- 8.2.3 Time spent traveling to and from professional development opportunities identified in 8.2.1 (e) will not be considered in the calculation of a teacher's assignable time if:
  - (a) the teacher is being provided any other pay, allowances or a per diem for that travel time (excluding any compensation provided for mileage).
  - (b) the actual distance required to travel for the purposes of such professional development does not exceed the teachers' regular commute to their regular place of work by more than eighty (80) kilometers. In such instances, assignable time will be calculated as one quarter (1/4) of an hour for every twenty (20) kilometers traveled in excess of the eighty (80) kilometer threshold.
  - (c) the time is spent traveling to and from the teacher's annual convention.

#### 8.3 Other Conditions of Practice

- 8.3.1 Maximum Instructional and Non-Instructional Days
  - 8.3.1.1 Teachers will not be required to render service for more than 200 designated teacher days commencing the

- opening day of school in each school year, exclusive of vacation periods, weekends and holidays.
- 8.3.1.2 Notwithstanding clause 8.3.1.1, Principals shall be responsible to organize their schools in order that the schools are ready for operation.

# 8.3.2 Staff Deployment

8.3.2.1 Staff deployment and administrative time shall be the responsibility of the Superintendent and Principal in consultation with the principal's staff.

#### 8.4 School Calendar

8.4.1 No later than May 31 of the current school year, the Employer will announce when the first day of service will occur in the next year.

#### 9. PROFESSIONAL DEVELOPMENT

- 9.1 **Teacher Professional Growth Plan** (Effective May 28, 2019)
  - 9.1.1 Teacher Professional Growth Plans will consider but will not be required to include the Employer's goals.
  - 9.1.2 The teacher professional growth process, including discussions between the teacher and principal on the professional growth plans, will continue to take place.
  - 9.1.3 Employers and/or schools are not restricted in developing their own staff development plan in which the Employer and/or school may require teachers to participate.

# 9.2 **Professional Development Funds**

9.2.1 Expires when clause 9.2.2 comes into effect

The Employer will contribute \$50,000.00 to the joint Association/ Employer Professional Development fund on an annual basis.

9.2.2 Effective September 1, 2019

The Employer will contribute \$55,000.00 to the joint Association Local #4/ Employer Professional Development fund on an annual basis for the purpose of supporting teachers in implementing

professional growth plans in the context of enhancing teachers' ability to meet the Teaching Quality Standard.

9.2.3 Effective September 1, 2019

The Association Local 34 will contribute \$20,000 to the joint Association Local #4/ Employer Professional Development fund on an annual basis.

9.2.4 Effective September 1, 2019

The Association Local #4 shall provide an annual report to the Employer indicating the total amount of the funds expended and the proportion of funds expensed on enhancing teachers' ability to meet the Teaching Quality Standard and each of the Employer's core goals and key action items.

## 9.3 Sabbatical/Professional Improvement Leave/Graduate Study Leave

- 9.3.1 Professional Improvement Leave shall mean full study or other activities designed to improve the teacher's academic or professional qualifications at a recognized university or college.
- 9.3.2 Teachers who have five or more years of continuous service with the Employer or one of its founding Boards of Education and are at a maximum salary schedule position may apply.
- 9.3.3 A teacher must apply for Professional Improvement Leave by April 1 with the leave to be taken during the following school year.
- 9.3.4 The Employer will, within the terms of this Collective Agreement, consider and approve all applicants except in those circumstances where the Employer determines that approval would be detrimental to the best interest of the Employer. In such cases, the Employer will provide the applicant with the rationale for not approving the application.
- 9.3.5 A teacher granted Professional Improvement Leave shall receive as salary, payable on the last teaching Friday of each month, 1/12 of \$23,795.00.
- 9.3.6 A teacher taking Professional Improvement Leave shall retain their position of seniority.

- 9.3.7 A teacher who is granted a leave shall, upon returning, be given a position no less favorable than the one the teacher had before the leave.
- 9.3.8 The returning teacher shall notify the Superintendent of their choice of returning by May 1, of the year in which the leave expires.

#### 10. SICK LEAVE / MEDICAL CERTIFICATES AND REPORTING

- 10.1 In the first year of service with the Employer, a teacher shall be entitled to 20 teaching days of sick leave at full salary. During the second and subsequent years of service, annual sick leave with full salary will be granted for 90 calendar days.
- 10.2 A teacher who is absent from school duties to obtain necessary medical or dental treatment, or because of accident, disability or sickness shall continue to be entitled to the full number of sick leave days stipulated in 10.1. Notwithstanding the above, after 20 teaching days of continuous absence in a teacher's first year of service, no further salary shall be paid. After 90 calendar days of continuous absence during a teacher's second or subsequent years of service, no further salary shall be paid and the provisions of ASEBP shall take effect. A teacher who in his second or subsequent year of service returns to work after a continuous absence of 90 calendar days shall have his sick leave entitlement under clause 10.1 reinstated upon submission of a medical certificate of good health.
- 10.3 In the case of a teacher who has had previous service with Horizon School Division No. 67 and re-enters its employ within 26 months of leaving, and upon production of a medical certificate of good health, the sick leave accumulated, clause 10.1, during the period of employment with the Horizon School Division No. 67 shall be reinstated to the credit of the teacher.
- 10.4 A teacher who is absent from school duties to obtain necessary medical or dental treatment, or because of accident, disability or sickness for a period of four or more consecutive teaching days may be required by the Employer to provide a medical certificate.
- 10.5 A teacher who is absent from school duties to obtain medical or dental treatment, or because of accident, disability or sickness for a period of three consecutive teaching days or less may be required to present a signed statement giving reasons for such absence.

### 11. MATERNITY, ADOPTION AND PARENTAL LEAVE

#### 11.1 Maternity Leave/Parental Leave/Adoption Leave

- 11.1.1 A teacher shall be entitled to maternity leave of fifteen (15) weeks following twelve (12) months of continuous service with the Employer.
- 11.1.2 When a teacher is unable to attend work due to pregnancy, the teacher shall be eligible for one of the following options:
  - (a) if the absence begins prior to 10 weeks before the estimated date of delivery and continues without return to work, the teacher shall be placed on sick leave until such point as the teacher is eligible to apply for extended disability benefit.
  - (b) if the absence begins within the 10 week period before the estimated date of delivery, the teacher shall choose either the sub plan or sick leave. Such choice shall apply until the teacher returns to work following delivery or until the teacher returns to work from maternity leave.
- 11.1.3 The Employer will register and implement a 95% Supplementary Unemployment Benefits plan which each teacher shall access for pay for a period of 17 weeks of maternity leave. The Employer shall pay its portion of each teacher's benefit plan premiums for the 17 week period. The remainder of the maternity leave, exclusive of the 17 week period, shall be without pay and Employer contribution of premiums.
- 11.1.4 Each teacher shall endeavour to notify the Employer verbally of her leave requirements three (3) months in advance, however, the teacher shall give the Employer at least six (6) weeks written notice of the date she will start her maternity leave or parental leave.
- 11.1.5 Parental Leave A teacher, in accordance with the Employment Standards Code, is eligible for an unpaid leave of thirty-seven (37) weeks commencing any time after the birth or adoption of a child but such leave must be completed within fifty-two (52) weeks of the date the baby was born or the adopted child was placed with the teacher. During this parental leave, the teacher shall be eligible to maintain benefit coverage provided the teacher pays one hundred percent (100%) of the premiums associated with the benefit plans.
- 11.1.6 Teachers returning from maternity leave or parental leave shall give the Employer at least four (4) weeks written notice of return

and, following notice, shall be returned to the position held at the commencement of the leave. This does not imply that a teacher on maternity leave or parental leave has any advantage or disadvantage in the event that staff reduction or program changes become necessary in a particular school.

- 11.2 Benefits Prepayment or Repayment of Premiums During Unpaid Portion of Leave (Effective May 28, 2019)
  - 11.2.1 Teachers may prepay or repay benefit premiums payable during the duration of a maternity, adoption or parental leave.
  - 11.2.2 Subject to the terms and conditions of the benefits insurance carrier policies, teachers on maternity, adoption or parental leave may make arrangements through the Employer to prepay 100 per cent of the benefit premiums for applicable benefits provided for in the existing Collective Agreement, for a period of up to 12 months.
  - 11.2.3 Notwithstanding Clause 11.2.2, subject to the terms and conditions of the benefits insurance carrier policies, upon request by the teacher, the Employer will continue paying the Employer portion of the benefit costs for a teacher on maternity, adoption or parental leave, for a period of up to twelve months, provided the teacher repays the teacher portion of the benefit premiums.
  - 11.2.4 A teacher who commits to Clause 11.2.3 is responsible to repay the amount of the Employer paid benefit premiums, and shall reimburse the Employer upon return from the leave, in a mutually agreeable, reasonable manner over the period of no more than twelve months following the teacher's return to duty.
  - 11.2.5 If a teacher fails to return to his/her teaching duties, the teacher shall be responsible to forthwith repay the Employer paid benefit premiums, and shall reimburse the Employer upon receipt of an invoice.
  - 11.2.6 If a teacher has not fully repaid the cost of benefit premiums previously paid by the Employer under Clause 11.2.3 the teacher is not eligible to reapply for additional consideration under Clause 11.2.3.

# 12. PRIVATE BUSINESS/GENERAL/PERSONAL LEAVES OF ABSENCE

For the purposes of this clause:

- With full pay means: a teacher is entitled to temporary leave of absence with pay and such leave is deemed to be an authorized absence approved by the Employer.
- With partial pay means: temporary leave of absence with pay shall be granted to teachers, provided that an amount equivalent to the rates of pay of a substitute as specified in clause 5, is forthcoming to the Employer through payroll deduction or payment from other sources.

# 12.1 With Full Pay:

- 12.1.1 Personal leave for not more than one (1) day in any school year for attending to private concerns, subject to the following conditions:
  - (a) in writing,
  - (b) to the Superintendent, through the teacher's principal or supervisor,
  - (c) where possible, two (2) weeks in advance of the date the teacher wishes to use the personal leave day, and
  - (d) the availability of a substitute teacher (if required) at the time of the request.
- 12.1.2 Without the permission of the Employer, a personal leave under clause 12.1.1 shall not be used:
  - (a) in conjunction with any holiday or holiday period exceeding three (3) days, including weekends, or, in the case where a four (4) day work week is in place, four (4) days including weekends.
  - (b) during any scheduled Parent-Teacher Interview days, or
  - (c) during scheduled professional development days.

### 12.2 With Partial Pay:

12.2.1 Personal leave for not more than four days in any school year shall be granted for attending to private concerns. Where possible, at least one day's advance notice shall be given to the principal or in the case of a principal to the Superintendent or his office.

# 13. ASSOCIATION LEAVE AND SECONDMENT (Effective May 28, 2019)

- 13.1 A teacher shall be granted leave of absence with pay provided the Employer is reimbursed by the Association for the actual costs of the substitute, including the Employer portion of statutory benefit contributions, to fulfill the duties as an elected or appointed member of the Provincial Executive Council, Discipline and Practice Review Committees, and central and local table negotiating committees.
- 13.2 Upon written request to the superintendent or designate, the Employer may consider additional Association Leave. The written request shall be provided with as much notice as possible and, where possible, not less than five (5) working days in advance of the leave, stating the teacher's name, and the date(s) and time(s) the teacher will be absent from their professional duties with the Employer. The Association will reimburse the Employer as per Clause 13.1. Such leaves will not be unreasonably denied.
- 13.3 Where the Association requests a secondment for a teacher who is elected to Provincial Executive Council, as the President of a local, or other local official already named in the Collective Agreement the teacher shall be seconded on a scheduled basis up to a maximum of the teacher's FTE provided that the amount of FTE the teacher is seconded is mutually agreed to by the Employer, the teacher, and the Association and is at no cost to the Employer.
- 13.4 During such secondment, the Employer shall maintain the teacher's regular salary, applicable allowances, and any benefit contributions required by the Collective Agreement and make the statutory contributions on the teacher's behalf. The Association shall reimburse the Employer for all payments made by the Employer to the teacher or on his/her behalf while on secondment under this clause.

#### 14. OTHER LEAVES

For the purposes of this clause:

- With full pay means: a teacher is entitled to temporary leave of absence with pay and such leave is deemed to be an authorized absence approved by the Employer.
- With partial pay means: temporary leave of absence with pay shall be granted to teachers, provided that an amount equivalent to the rates of pay of a substitute as specified in clause 5, is forthcoming to the Employer through payroll deduction or payment from other sources.

## 14.1 Critical Illness (with Full Pay)

- 14.1.1 For not more than five teaching days per school year, if necessary, because of critical illness or death of a spouse or any of the following legal relatives of the teacher or the teacher's spouse: son, daughter, step-child, parent, step-parent, grandparent, grandchild, sister, brother, aunt, uncle, niece, nephew, sister-in-law, brother-in-law, daughter-in-law, son-in-law, or other relative who is a member of the teacher's household.
- 14.1.2 Where critical illness is not followed by death within 30 days, the Employer may require a medical certificate stating that critical illness was the reason for absence. Such medical certificate may be requested by the Employer within 30 days of their being notified.

# 14.2 Graduation, Convocation and University Exams Leave

# 14.2.1 With Full Pay

- 14.2.1.1 For the period of one day, plus one day for traveling, if necessary, per school year to attend the teacher's convocation of a university or graduation from a post-secondary institution.
- 14.2.1.2 For not more than two days per school year for the purposes of writing examinations in academic or professional courses.

# 14.2.2 With Partial pay:

14.2.2.1 For the period of one day, plus one day for traveling, if necessary, to attend the convocation or graduation from a post-secondary institution of the teacher's spouse, son, daughter or step-child.

# 14.3 Impassable Roads Leave – (with Full Pay)

14.3.1 For those days on which a teacher is unable to reach the school from their usual place of residence because of impassable roads, when the absence is approved by the Employer.

#### 14.4 Jury Duty Leave - (with Full Pay)

Leave of absence without loss of salary shall be granted for:

- (a) jury duty or any summons related thereto; or
- (b) to answer a subpoena or summons to attend as a witness in any proceeding authorized by law to compel the attendance of witnesses, provided that the teacher remits to the Employer any witness fee or jury stipend (excluding allowances and/or expenses set by the court or other body).

# 14.5 Leave for Child's Arrival - (with Full Pay)

14.5.1 For two teaching days per year in the event of the birth of the teacher's child or the adoption of a child by the teacher.

# 14.6 Family Medical Leave (with Full Pay)

- 14.6.1 A teacher may request in writing up to one (1) day leave with pay, consistent with the normal hours of work on that day, in each school year to attend to the medical concerns of members of the teacher's family. Such request must be made to the Superintendent one week prior to the day of leave unless such leave is due to a medical emergency. In such cases the teacher shall submit a request in writing within one week of the day of leave. In all cases, the teacher must submit a medical certificate to the Superintendent or when a medical certificate is not attainable, the teacher must identify why the teacher's attendance is deemed necessary.
  - 14.6.1.1 Effective September 1, 2019, amend clause 14.6.1 to read:

A teacher may request in writing up to two (2) day leave with pay, consistent with the normal hours of work on that day, in each school year to attend to the medical concerns of members of the teacher's family. Such request must be made to the Superintendent one week prior to the day of leave unless such leave is due to a medical emergency. In such cases the teacher shall submit a request in writing within one week of the day of leave. In all cases, the teacher must submit a medical certificate to the Superintendent or when a medical certificate is not attainable, the teacher must identify why the teacher's attendance is deemed necessary.

- 14.6.2 Requests for family medical leave will not be unreasonably withheld however, granting of the leave will be subject to the availability of replacement staff and the operation requirements of the school(s) involved.
- 14.6.3 Family is defined as spouse, child, step-child, parent, or any other person residing in the teacher's household.

# 14.7 Annual Representative Assembly Leave (with Partial Pay)

14.7.1 To attend the Annual Representative Assembly of The Association as an official delegate.

#### 14.8 School Closure Leave

14.8.1 When school is closed for all students due to health reasons, inclement weather, or physical plant breakdowns; teachers will not be required to attend school.

# 15. CENTRAL GRIEVANCE PROCEDURE (EFFECTIVE THE MAY 28, 2019)

- 15.1 This procedure applies to differences:
  - (a) about the interpretation, application, operation or alleged violation of any central item including the question of whether such difference is arbitrable;
  - (b) about the interpretation, application or alleged violation of both a central item and a non-central item including the question of whether such a difference is arbitrable: and
  - (c) where the Association asserts that terms are implied or incorporated into the Collective Agreement including the question of whether such a difference is arbitrable.
- 15.2 "Central item" means any item which is in italics in this Collective Agreement.
- 15.3 A "non-central item" means any item which is not in italics in this Collective Agreement.
- 15.4 An "operational" day is an instructional or non-instructional day in the Employer calendar on which teachers are scheduled to work.
- 15.5 If there is a dispute about whether a grievance commenced under this article is properly a grievance on a central item, it shall be processed under this article unless TEBA and the Association mutually agree that the

- difference, or a portion of the difference, shall be referred to the local grievance procedure in Article 16.
- 15.6 Either TEBA or the Association may initiate a grievance by serving a written notice of a difference as follows:
  - (a) In the case of a grievance by the Association, by serving the notice to the Chair of the Board of Directors of TEBA.
  - (b) In the case of a grievance by TEBA, by serving the notice to the Coordinator of Teacher Welfare of the Association.
- 15.7 The written notice shall contain the following:
  - (a) A statement of the facts giving rise to the difference,
  - (b) The central item or items relevant to the difference,
  - (c) The central item or items and the non-central item or items, where the difference involves both, and
  - (d) The remedy requested.
- 15.8 The written notice must be served on the other party to the difference within 30 operational days of when the grieving party first had knowledge of the facts giving rise to the grievance. For the purposes of this article, the months of July and August shall not be included in the computation of the 30 operational days.
- 15.9 Representatives of TEBA and the Association shall meet within 15 operational days to discuss the difference or at such later date that is mutually agreeable to the parties. By mutual agreement of TEBA and the Association, representatives of the Employer affected by the difference may be invited to participate in the discussion about the difference.
- 15.10 The difference may be resolved through terms mutually agreed upon by TEBA and the Association. Any resolution is binding on TEBA, the Association, the affected Employer, and any affected teacher or teachers.
- 15.11 If the difference is not resolved, the grieving party may advance the difference to arbitration by notice to the other party within 15 operational days of the meeting.
- 15.12 (a) Each party shall appoint one member as its representative on the Arbitration Board within 15 operational days of such notice and shall so inform the other party of its appointee. The two members so appointed shall, within 15 operational days of the appointment of the second of them appoint a third person who shall be the Chair. In the event of any failure to appoint or an inability to agree on the person to

- serve as the Chair, either party may request in writing that the Director of Mediation Services make the necessary appointment.
- (b) TEBA and the Association may, by mutual agreement, agree to proceed with an Arbitration Board composed of a single arbitrator rather than a three-person Arbitration Board. In this event TEBA and the Association shall within 15 operational days of the agreement to proceed with a single arbitrator appoint a person to serve as the single arbitrator. In the event of any failure to agree on the person to serve as the single arbitrator, either party may request in writing that the Director of Mediation Services make the necessary appointment.
- 15.13 The Arbitration Board shall determine its own procedure but shall give full opportunity to TEBA and the Association to present evidence and to be heard.
- 15.14 The Arbitration Board shall make any order it considers appropriate.

  Without limiting the generality of the foregoing, an Arbitration Board may order that:
  - (a) An affected Employer rectify any failure to comply with the Collective Agreement.
  - (b) An affected Employer pay damages to the Association, affected teacher or teachers, or both.
  - (c) TEBA and the Association take actions considered fair and reasonable by the Arbitration Board.
- 15.15 The award of the Arbitration Board is binding on:
  - (a) TEBA and the Association.
  - (b) Any affected Employer.
  - (c) Teachers covered by the Collective Agreement who are affected by the award.
- 15.16 TEBA and the Association shall bear the expense of its respective appointee and the two parties shall bear equally the expense of the Chair.

#### 16. LOCAL GRIEVANCE PROCEDURE

16.1 The following grievance procedure is in accordance with the requirements of the *Labour Relations Code* and provides for the peaceful settlement of any differences arising from the interpretation, application or operation of this Collective Agreement, including any questions as to whether the differences are arbitrable, and shall be dealt with as follows:

- 16.2 Step 1 Such differences (hereinafter called a grievance) shall first be submitted in writing to the Chairperson of the Teacher Welfare Committee of the Association and the Associate Superintendent of the Employer.
  - (a) Such written submission shall be made within 30 days from the date the grievor first had knowledge of the alleged circumstances that give rise to the grievance.
  - (b) The submission shall set out the nature of the grievance, the clause(s) of this Collective Agreement which are being disputed, and the remedy sought.
- 16.3 Step 2 In the event the grievance is not settled within 15 days from the date of the submission in accordance with Step 1, then within a further period of 15 days the grievance shall be referred in writing to the grievance committee.
  - (a) Such grievance committee shall consist of two representatives of the Association and two representatives of the Employer.
  - (b) This grievance committee shall meet and endeavour to resolve the grievance, and shall render its decision within 15 days following receipt of the submission.
  - (c) If the majority of the grievance committee reaches a decision as to the disposition of the grievance, that decision shall be final and binding on both Parties. A majority decision shall be the decision of three members of the grievance committee.
- 16.4 Step 3 In the event the grievance committee does not meet within 15 days following receipt of the submission, or in the event that the committee does not reach a majority or unanimous decision within the said time limitations, then either party may, by written notice to the other party, require the establishment of an Arbitration Board as hereinafter provided.
  - (a) Such notice must be given within 10 days after the date the 15 day limitation in Step 3 expires.
  - (b) Concurrently, with the notice by the party requiring establishment of an Arbitration Board, the party shall name its nominee to the Arbitration Board, and the recipient of the notice shall, within five days, inform the other party of its nominee to the Arbitration Board.
  - (c) The two nominees so appointed shall within five days of the appointment of the second of them, appoint a third person, who shall be Chairman of the Arbitration Board. In the event of failure to agree on the appointment of a Chairman, any party may request the person be appointed in accordance with the provisions of the *Labour Relations Code*.

- 16.5 Step 4 The Arbitration Board shall hear and determine the grievance and shall issue an award in writing not later than 15 days after commencement of the hearings, provided that this time period may be extended by written consent of the Parties.
  - (a) Such award shall be final and binding upon the Parties and upon any teacher affected by it.
  - (b) The decision of a majority of the Arbitration Board is the award of the Arbitration Board, but where there is no majority (or unanimity) the decision of the Chairman governs and shall be deemed to be the award of the Arbitration Board.
  - (c) The Arbitration Board by its decision shall not alter, amend or change the terms of this Collective Agreement.
  - (d) Each party to the grievance shall bear the expense of its respective nominee, and the two Parties shall bear in equal proportions the expense of the Chairman.
  - (e) All the aforesaid time limitations in the steps shall be exclusive of Saturdays, Sundays and other holidays, and in the event that at any stage of the aforesaid procedures (except in respect of appointing persons to a Board of Arbitration) a party fails to take the necessary action within the time limit specified, the grievance procedure shall be deemed to be at an end.
  - (f) Any of the aforesaid time limits may be extended at any stage by mutual consent of the Parties.

#### 17. EMPLOYMENT

#### 17.1 Information and Files

- 17.1.1 The Employer and the Association recognize the advantage and acknowledge the mutual benefits to be derived from communications through the various channels that are available to them.
- 17.1.2 The Employer shall submit proposed regulations and policies pertaining to teachers to the elected representatives of its teaching staff during the time which schools are operating. The teachers shall be given at least four weeks or such time as mutually agreed upon to respond to these proposals in such manner as they may desire.
- 17.1.3 The Employer shall provide each teacher in their employ with a copy of the Collective Agreement and a copy of the Alberta School Employee Benefit Plan explanatory booklet. A copy of the

Employer's current policy handbook shall be placed in each staff room. (Expires when clause 17.1.3.1 comes into effect)

17.1.3.1 Effective September 1, 2019, clause 17.1.3 shall be rewritten to read:

The Employer shall place a copy of the Collective Agreement and the Employer's current policies on the Employer's website, as well as a link to the Alberta School Employee Benefit Plan website for access to a description of benefit plans.

#### 17.2 Transfers

17.2.1 The Employer shall pay to a teacher it has transferred to another school the moving expenses necessarily incurred by the teacher and the teacher's family as a result of such transfer to a maximum of \$1,000.00, as receipted. This does not apply to a teacher who has requested a transfer.

# **17.3** Subrogation (Effective September 1, 2019)

- 17.3.1 (a) Cost of Absence means the total remuneration paid by the Employer during a period when the teacher was absent from work.
  - (b) *Interest* means interest calculated in accordance with the provisions of the *Alberta Judgment Interest Act*, RSA 2000, c.J-1, and amendments and regulations thereto.
  - (c) Judgment or Settlement means an order of a court of competent jurisdiction or an agreement whereby the teacher agrees to accept any sum of money representing past or future loss of remuneration, either by lump sum, periodic payment(s), or through the purchase of an annuity, or any of them.
  - (d) Remuneration means the salary, allowances, benefit premiums and other monies paid to or in respect of the teacher by the Employer
  - (e) *Teacher* means a teacher in respect of whom the Employer has incurred a cost of absence and includes the teacher's personal representative, trustee, guardian or the estate of the deceased teacher.
- 17.3.2 In the event that the Employer incurs a cost of absence as a result of an act or omission of a third party, the Employer is subrogated to any right of recovery of the teacher from the third

- party in the amount of the cost of absence and without restricting the generality of the foregoing, the following provisions apply:
- (a) the teacher shall advise the Employer in advance of the teacher's intention to initiate any claim in which an act or omission of a third party has resulted in the Employer incurring a cost of absence;
- (b) the teacher shall upon request by the Employer include the cost of absence, as calculated by the Employer, in the teacher's claim;
- (c) the Employer shall have the right (but not the obligation) to maintain an action in the name of the teacher and engage a solicitor (including the teacher's solicitor) to recover the cost of absence;
- (d) the teacher agrees to cooperate with the Employer and to provide, at the Employer's expense, all loss of income records, transcripts, loss of income reports and information with respect to the calculation or allocation of damages and attend examinations for discovery or assist as a witness where required;
- (e) the teacher will not settle his/her claim without the prior written consent of the Employer as to the amount of the cost of absence to be recovered by the Employer;
- (f) upon resolution of the amount of the cost of absence payable to the Employer, the Employer may, upon default of payment by the teacher following demand by the Employer offset the agreed upon amount of the cost of absence payable to the teacher by the Employer;
- (g) the teacher shall not release any third party from the cost of absence without the consent of the Employer; and
- (h) the Employer's consent to settlement shall not be unreasonably withheld.
- 17.3.3 When as a result of judgment or settlement with the consent of the Employer, the teacher recovers a sum equal to all of the cost of absence, the teacher shall, as of the date of settlement or judgment, pay the full cost of absence recovered to the Employer plus interest.
- 17.3.4 When as a result of a judgment or settlement with the consent of the Employer, the teacher recovers a sum equal to a portion of the cost of absence, the teacher shall as of the date of settlement or judgment, pay to the Employer, the amount of the cost of absence recovered plus interest.

- 17.3.5 The teacher will upon request by the Employer execute such documents and agreements as may be required or deemed desirable by the Employer to give effect to the provisions of section 17.3.
- 17.3.6 In exercising any of its rights under section 17.3, the Employer shall have due regard for the interests of the teacher.

<b>IN WITNESS THEREOF</b> the Parties heret affixing the signatures of their proper office below.	o executed this Collective Agreement by ers on their behalf on the date(s) as set out
Signed on, 20 On Behalf of the Association	Signed on, 20 On Behalf of the Employer
Signed on, 20	
Coordinator of Teacher Welfare	

# <u>New Letter of Understanding #1 – Trial Program on Time Off for Compression</u> (Effective September 1, 2017)

1.1 This Letter of Understanding is made pursuant to Article 8 of the Collective Agreement (Conditions of Practice). The Parties agree that where teacher instructional time is compressed and where current Collective Agreements are silent, teachers will receive time off in relation to the additional time worked as provided for in the chart below. Days will be rounded to the nearest 0.25 for this calculation. It is recognized by both Parties that flexibility is required to maintain the calendar for the Employer but also provide assurance for teachers that increases in the length of instructional days may result in associated time off for teachers.

		Maximums	
	Instructional Days	Non Instructional Days	Total Days
	190	10	200
	189	11	200
	188	12	200
	187	13	200
	186	14	200
	185	15	200
	184	16	200
Base	183	17	200
	182	17.5	199.5
	181	18	199
	180	18.5	198.5
	179	19	198
	178	19.5	197.5
	177	20	197
	176	20.5	196.5
	175	21	196
	174	21.5	195.5
	173	22	195
	172	22.5	194.5
	171	23	194
	170	23.5	193.5

- 1.2 For the purpose of this Collective Agreement and notwithstanding the provisions of the School Act, Teachers' Convention is counted as a non-instructional day.
- 1.3 The trial program will take place during the 2017-18 school year and expires on August 31, 2018, notwithstanding that the Collective Agreement is bridged by operation of law.

# <u>New Letter of Understanding # 2 – Me Too Clause/Increase Modifier (Effective September 1, 2016)</u>

- 1. For the purposes of this Letter of Understanding only, the following definitions apply:
  - 1.1 "comparator agreement" means the provincial Collective Agreements listed below for the period commencing April 1, 2017:
    - Government of Alberta and the Alberta Union of Provincial Employees respecting the Locals 1, 2, 3, 4, 5, 6 and 12
    - Alberta Health Services and United Nurses of Alberta
    - Alberta Health Services and the Health Sciences Association of Alberta
    - Alberta Health Services and Alberta Union of Provincial Employees Auxiliary Nursing
    - Alberta Health Services and Alberta Union of Provincial Employees General Support Services
  - 1.2 "first year" means with respect to a comparator agreement the period from April 1, 2017 to March 31, 2018.
  - 1.3 "second year" means with respect to a comparator agreement the period from April 1, 2018 to March 31, 2019.
  - 1.4 "general salary increase" means a salary increase percentage applied to all steps of all grids of a comparator agreement.
  - 1.5 For greater certainty, "general salary increase" does not include market supplements or adjustments, grid adjustments, signing bonuses, reclassifications, changes to benefit premium cost sharing, new benefits or any other form of compensation whatsoever other than a common percentage increase applied to all steps of all grids applicable to each bargaining unit. It includes only such general salary increases negotiated, prior to a strike or lockout, and does not include any increases resulting from a voluntary interest arbitration award, a disputes inquiry board recommendation, or a settlement during or following a strike or lockout.
  - 1.6 "Lump sum payment" means a one-time payment, consistent with other one-time payments sometimes referred to as signing bonuses. "Lump sum payment" explicitly does not include the continuation or renewal of lump sum payments currently provided in existing comparator agreements between Employers and unions listed in Clause 1.1 of this Letter of Understanding.

- 2. If a general salary increase(s) for a comparator agreement in either the first year (September 1, 2016 to August 31, 2017) or second year (September 1, 2017 to August 31, 2018) exceeds 0%, the general salary increase(s) negotiated under that comparator agreement will be applied to the salary grid, administrative allowances and daily substitute teacher rate of pay of the Collective Agreements with the Association in the first year or the second year respectively, and effective the same date(s) as provided in the affected comparator agreement. If more than one general salary increase is negotiated for comparator agreements, the increases shall not be compounded across multiple comparator agreements, however, the total highest such general salary increase(s) in each year will be applied to the salary grid, administrative allowances and daily substitute teacher rate of pay.
- 3. If a new lump sum payment(s) for a comparator agreement in either the first year (September 1, 2016 to August 31, 2017) or second year (September 1, 2017 to August 31, 2018) is negotiated, the newly negotiated lump sum payment(s) negotiated under that comparator agreement will be applied to the Collective Agreements with the Association in the first year or the second year respectively, and effective the same date(s) as provided in the affected comparator agreement. If more than one newly negotiated lump sum payment is negotiated for comparator agreements, the lump sum payments shall not be compounded across multiple comparator agreements, however, the total highest of such lump sum payment(s) in each year will be applied to the salary grid, administrative allowances and daily substitute teacher rate of pay.
- 4. This Letter of Understanding expires on August 31, 2018 and will not be extended beyond that date notwithstanding that the Collective Agreement is bridged by operation of law. This Letter of Understanding will not apply to a general salary increase or lump sum payment for a comparator agreement negotiated to be effective after August 31, 2018.

# <u>New Letter of Understanding #3 – Classroom Improvement Fund (CIF) Grant Program (Effective September 1, 2017)</u>

- 1. Each Employer will establish a committee to support the CIF grant program. CIF committees will be composed of equal number of Employer representatives, appointed by the Employer or designate, and teacher representatives, appointed by the Association. Teacher representatives must be employed by the Employer. CIF committees will have a minimum of six (6) and maximum of ten (10) equal representatives total. CIF committee may meet as viewed necessary, but shall meet at least once in the 2017-18 school year.
- 2. CIF committees will be responsible for reviewing and prioritizing proposals and agreeing to the distribution of the CIF grant funds available for that Employer. The committee will be responsible to prioritize proposals based on classroom needs and approve CIF allocation of resources up to the funds available for that Employer.
- 3. A majority of the CIF committee members must agree in order to advance a proposal for a CIF grant.
- 4. The Employer must forward agreed-upon CIF proposals to Alberta Education. The decisions of the CIF committee is not subject of a grievance under this Collective Agreement.
- 5. This Letter of Understanding expires on August 31, 2018.

# <u>New Letter of Understanding #4 – Lieu day for Principals Only (Effective September 1, 2019)</u>

- In recognition of additional days of work above and beyond the school calendar
  established by the Employer, one (1) lieu day will be provided by the Employer to
  school-based principals during the school calendar. A lieu day shall not be
  accumulated or paid out under any circumstance.
- 2. The request for approval to use a lieu day must be made in accordance with the following conditions:
  - (a) in writing,
  - (b) to the Superintendent or designate,
  - (c) where possible two (2) weeks in advance of the date(s) the principal wishes to use the lieu day,
  - (d) stating the replacement arrangement to be put in place should the requested day be approved, and
  - (e) the availability of a substitute teacher (if required) at the time of the request.
- 3. A lieu day shall not be used:
  - (a) in conjunction with any holiday or holiday period exceeding three (3) days, including weekends, or, in the case where a four (4) day work week is in place, four (4) days including weekends,
  - (b) during any scheduled Parent-Teacher Interview days,
  - (c) during scheduled professional development days.
- 4. This Letter of Understanding shall expire on June 30, 2020